

FORM MPF(S) - W(SD4)**MANDATORY PROVIDENT FUND SCHEMES ORDINANCE (CAP. 485)
("the Ordinance")****STATUTORY DECLARATION MADE BY
THE COMMITTEE OF THE ESTATE OF A SCHEME MEMBER
FOR CLAIMS FOR PAYMENT OF ACCRUED BENEFITS**

I/We*, _____ [name of the committee of the estate], Hong Kong
Identity Card/Passport*# No.: _____ of _____
_____ [address
of the committee of the estate], solemnly and sincerely declare that:

(a) I/we* was/were* appointed as the committee of the estate of the scheme member
_____ [name of the scheme member], Hong Kong Identity
Card/Passport*# No: _____ pursuant to the court order dated _____
[dd/mm/yyyy] made under the Mental Health Ordinance (Cap. 136); and

(b) to the best of my/our* knowledge and belief, in respect of the claim for payment of
accrued benefits on the ground of (*Please ✓ the appropriate box*):

1) Early Retirement

- (a) the scheme member has reached 60 years old on
_____ [dd/mm/yyyy]; and
- (b) the scheme member has permanently ceased all employment with no
intention of becoming employed or self-employed again, and has
ceased all self-employment with no intention of becoming self-
employed or employed again; or

2) Small Balance

- (a) the scheme member does not intend to become employed or self-
employed;
- (b) as at the date of the claim, at least 12 months have elapsed since the
contribution day in respect of the latest contribution period for which a
mandatory contribution is required to be made to any registered scheme
by or in respect of the scheme member under the Ordinance; and
- (c) the scheme member does not have accrued benefits kept in any other
registered scheme; or

- 3) Permanent Departure from Hong Kong
- (a) the scheme member departed/will depart* from Hong Kong on _____ [dd/mm/yyyy] to reside elsewhere with no intention of returning for employment or to resettle in Hong Kong as a permanent resident;
 - (b) the scheme member is permitted to reside in _____ [country for settlement];
 - (c) the scheme member has not previously been paid any accrued benefits in any registered scheme on the ground of permanent departure from Hong Kong on an earlier departure date; and
 - (d) I/we* understand that the Mandatory Provident Fund Schemes Authority (“the Authority”) may refer the case to the Immigration Department to ascertain the movement of the scheme member in relation to the departure declared in paragraph 3)(a) above.

And I/we* make this solemn declaration conscientiously believing the same to be true and by virtue of the Oaths and Declarations Ordinance (Cap. 11).

[Signature(s) of the committee of the estate]

Declared at _____, Hong Kong this _____ day of _____.

Before me,

Signature and company chop (if applicable) of
the person administering the statutory declaration: _____

Name in block letters: _____

Designation: _____

* Delete whichever is not applicable

The claimant(s) should give the passport number ONLY when he/she does NOT possess a Hong Kong Identity Card

✦ **Warning:** Under section 43E of the Ordinance, a person who, in any document given to the Authority or an approved trustee, knowingly or recklessly makes a statement which is false or misleading in a material respect commits an offence and is liable to a maximum penalty of a \$100,000 fine and 1 year’s imprisonment on the first conviction and a \$200,000 fine and 2 years’ imprisonment on each subsequent conviction. A person who knowingly or willfully makes a statutory declaration false in a material particular also commits an offence under section 36 of the Crimes Ordinance (Cap. 200) and is liable on conviction to imprisonment for 2 years and to a fine.